**Market Notice**

**Date: 16 July 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN58”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 16 July 2012 under its **Domestic Medium-term Note Programme dated 11 August 2008.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 34,394,341,728.69

**Bond Code** ABN58

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 7.385% (3 Month JIBAR as at 16 July 2012 of 5.575% plus 181 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 July 2017

**Books Close** 6 October, 6 January, 6 April, 6 July

**Interest Date(s)** 16 October, 16 January, 16 April, 16 July

**Last Day to Register** 5 October, 5 January, 5 April, 5 July

**Issue Date** 16 July 2012

**Date Convention** Following

**Interest Commencement Date** 16 July 2012

**First Interest Date** 16 October 2012

**ISIN No.** ZAG000097163

**These notes have been privately placed on behalf of the Issuer by ABSA Capital, a division of ABSA Bank Limited.**

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on the **“ABN58”** Note issue please contact:

Kelly Chetty Absa Capital (011) 895 5409

Merlene Pillay Absa Capital (011) 895 6770

Diboko Ledwaba                  JSE                                   (011) 520 7222